

## Quarterly Budget and Expenditure Reporting for all HEERF I, II, and III grant funds

**Institution Name:** \_\_\_\_\_ **Date of Report:** \_\_\_\_\_ **Covering Quarter Ending:** \_\_\_\_\_ **PR**

**Award Number(s):** P425E \_\_\_\_\_ P425F \_\_\_\_\_ P425J \_\_\_\_\_ P425K \_\_\_\_\_ P425L \_\_\_\_\_  
P425M \_\_\_\_\_ P425N \_\_\_\_\_ P425Q \_\_\_\_\_ P425S \_\_\_\_\_ P425T \_\_\_\_\_

Final Report?  (Only if you have exhausted ALL HEERF Grants)

Total Amount of Institutional Funds Awarded: Section (a)(1): \_\_\_\_\_ Section(a)(2): \_\_\_\_\_ Section (a)(3): \_\_\_\_\_  
Total Amount of Student Funds Awarded: Section (a)(1): \_\_\_\_\_ Section (a)(4): \_\_\_\_\_

1) Please provide a link to your annual report located on the ESF transparency portal so the public can review the full details of your HEERF grant usage over the last calendar year, including methodologies used to award HEERF funds to students, academic success of HEERF recipients, and other details:

- 2) What percentage of students received emergency grants and how much did students receive by student type and fund type?
- a) How much of your HEERF student funds remain left to be disbursed at the end of the reporting period? \_\_\_\_\_
- b) Complete the following table.<sup>1</sup>

| <b>Emergency Financial Aid Grants Awarded to Students this quarter: report only disbursements related to Emergency Financial Aid Grants including using those grants to satisfy outstanding accounts. Any disbursements unrelated to Emergency Financial Aid Grants should not be included in the reported expenditures</b> |  |                       |                                   |                  |
|---|--|-----------------------|-----------------------------------|------------------|
|   |  | <b>Total students</b> | <b>Undergraduates<sup>2</sup></b> | <b>Graduates</b> |
| <b>Number of HEERF Student Recipients – Emergency Grants to Students</b>  | How many students received HEERF emergency financial aid grants using (a)(1) Student Aid Portion?                |                       |                                   |                  |
|   | How many students received HEERF emergency financial aid grants using (a)(1) Institutional Portion?              |                       |                                   |                  |
| <b>HEERF (a)(1) Student Aid Portion Amount Disbursed</b>  | What was the amount disbursed directly to students as Emergency Financial Aid Grants <b>this quarter</b> ?       |                       |                                   |                  |
|   | What was the amount disbursed directly to students as Emergency Financial Aid Grants <b>to date</b> using HEERF? |                       |                                   |                  |

<sup>1</sup> For the initial report and each report thereafter, institutions should use data suppression or other statistical methodologies to protect the personally identifiable information from student education records consistent with the Family Educational Rights and Privacy Act (20 U.S.C. 1232g; 34 CFR part 99) and any applicable state laws. For this report when the total number of students who received HEERF emergency financial aid grants as undergraduates, graduates, or in total is less than 10, but not 0, then the institution should display the total number of students as less than 10 (“<10”) on the publicly available websites controlled by the institution. Additionally, IHEs should use complementary suppression to protect values that could be inferred otherwise. For example, if the total student count is equal to 25, the undergraduate amount is equal to 20, and the graduate amount equal to 5, IHEs should report both the undergraduate and graduate amount as ‘-’. The total student count can remain displayed as is.

<sup>2</sup> For students in both undergraduate and graduate categories, classify as a graduate student.

|   |   |  |  |  |
|---|---|--|--|--|
|   | <p>What was the amount of Emergency Financial Aid Grants applied to satisfy student's outstanding account balance upon receiving affirmative written consent from students to do so? If funds were not used for this purpose, report \$0. Include only amounts that benefited students who did directly receive Emergency Financial Aid Grants.</p> |  |  |  |
| <p><b>HEERF (a)(1) Institutional Portion Amount Disbursed</b></p>         | <p>What was the amount disbursed <i>directly</i> to students as Emergency Financial Aid Grants?</p>   |  |  |  |
|   | <p>What was the amount of Emergency Financial Aid Grants applied to satisfy student's outstanding account balances? If funds were not used for this purpose, report \$0. Include only amounts that benefited students who did directly receive Emergency Financial Aid Grants.</p>  |  |  |  |
| <p><b>HEERF (a)(2) Amount Disbursed (HBCUs, TCCUs, MSIs, and SIP)</b></p> | <p>What was the amount disbursed <i>directly</i> to students as Emergency Financial Aid Grants? If funds were not used for this purpose, report \$0.</p>  |  |  |  |

|   |  |  |  |  |
|---|--|--|--|--|
|   | <p>What was the amount of Emergency Financial Aid Grants applied to satisfy student's outstanding account balances? If funds were not used for this purpose, report \$0. Include only amounts that benefited students who did directly receive Emergency Financial Aid Grants.</p> |  |  |  |
| <p><b>HEERF (a)(3) Amount Disbursed (FIPSE &amp; SAIHE &amp; SSARP)<sup>3</sup></b></p>         | <p>What was the amount disbursed <i>directly</i> to students as Emergency Financial Aid Grants? If funds were not used for this purpose, report \$0.</p>   |  |  |  |
|   | <p>What was the amount of Emergency Financial Aid Grants applied to satisfy student's outstanding account balances? If funds were not used for this purpose, report \$0. Include only amounts that benefited students who did directly receive Emergency Financial Aid Grants.</p> |  |  |  |
| <p><b>HEERF (a)(4) Amount Disbursed (Proprietary Institutions Grant Funds for Students)</b></p> | <p>What was the amount disbursed <i>directly</i> to students as Emergency Financial Aid Grants? If funds were not used for this purpose, report \$0.</p>   |  |  |  |
|   | <p>What was the amount of Emergency Financial Aid Grants applied to satisfy student's outstanding account balance</p>  |  |  |  |

<sup>3</sup> Do NOT include funds from the Institutional Resilience and Expanded Postsecondary Opportunity (IREPO) funds as part of this annual performance report.

|   |   |  |  |  |
|---|---|--|--|--|
|   | upon receiving affirmative written consent from students to do so? If funds were not used for this purpose, report \$0. |  |  |  |
| <b>HEERF Amount of Grants Disbursed</b> | What was the amount of grants disbursed to students through all HEERF funds?  |  |  |  |
| <b>Average HEERF Amount Awarded</b>     | Among students who received HEERF emergency financial aid grants, what was the average award amount per student?        |  |  |  |

|                           |  |  |
|---------------------------|--|--|
| Lease revenue             |  |  |
| Royalties                 |  |  |
| Other operating revenue   |  |  |
| <b>Total (a)(1) funds</b> |  |  |
| <b>Total (a)(2) funds</b> |  |  |
| <b>Total (a)(3) funds</b> |  |  |
| <b>TOTAL HEERF</b>        |  |  |