



# FBC Approved Provider List\*

## 403(b) Provider Names

Below is a list of approved providers for the districts/schools that Schools First Plan Administration serves as third party administrator. All providers are registered with CalSTRS 403(b) Compare and have entered into an information sharing agreement with SchoolsFirst Plan Administration. More information regarding each provider is available by visiting [www.403bcompare.com](http://www.403bcompare.com). The list of providers is subject to change.

American Century Investment (Pre-Tax and Roth)
American Fidelity Assurance Company (Pre-Tax and Roth)
Americo Financial Life and Annuity Insurance Company/Great Southern Life Insurance Company (Pre-Tax and Roth)
Ameriprise (Pre-Tax Only)
Aspire (Pre-Tax and Roth)
Brighthouse (formerly part of Metropolitan Insurance Co.) (Pre-Tax and Roth)
CalSTRS Pension 2 (Pre-Tax and Roth)
Corebridge Financial (formerly AIG Retirement Services/VALIC (Pre-Tax and Roth)
CTA Voluntary Retirement Plans for Educators, LLC (Pre-Tax and Roth)
Empower Retirement (Pre-Tax and Roth)
Equitable Life Insurance Company (Pre-Tax and Roth)
Fidelity Investments (District Specific) (Pre-Tax and Roth)
Fiduciary Trust Co. of New Hampshire (formerly Ivy) (Pre-Tax and Roth)
Franklin Templeton Investments (Pre-Tax and Roth)
Global Atlantic Financial Group (Pre-Tax and Roth)
Great American Insurance Group (Annuity Investors Life Insurance Co.) (No New Accounts) (Pre-Tax Only)
GWN Securities, Inc. (Pre-Tax and Roth)
Horace Mann Investors, Inc. (Pre-Tax and Roth)
Horace Mann Life Insurance Company (Pre-Tax and Roth)
Industrial-Alliance Pacific Life Ins Co, US Branch. (Pre-Tax and Roth)
Invesco (formerly Oppenheimer Funds) (Pre-Tax and Roth)


Lincoln Financial Group (Lincoln National Life) (Pre-Tax and Roth)
Lincoln Investment, LLC (Pre-Tax and Roth)
MassMutual (existing accounts only) (Pre-Tax and Roth)
Matrix Trust Co. (formerly PenServ) (Pre-Tax and Roth)
Metropolitan Life Insurance Co. (Pre-Tax and Roth)
Midland National (Pre-Tax and Roth)
Modern Woodman of America (Pre-Tax Only)
National Life Group (Pre-Tax and Roth)
New York Life Insurance & Annuity Corp. (Pre-Tax Only)
North American Company for Life and Health (Pre-Tax Only)
Orion Portfolio Solutions (formerly FTJ FundChoice, LLC) (Pre-Tax and Roth)
PFS Investments Inc. (Pre-Tax and Roth)
PlanMember Securities Corp. (Pre-Tax and Roth)
Security Benefit Group (Pre-Tax and Roth)
Thrivent Financial (Pre-Tax Only)
Transamerica Life Insurance Company (existing Transmark policies only) (Pre-Tax Only)
USAA Life Insurance Company (Pre-Tax Only)
Vanguard Group (Pre-Tax and Roth)
Voya Reliastar Life Insurance Company (Pre-Tax and Roth)
Voya Retirement Insurance and Annuity Company (Pre-Tax and Roth)


## 457(b) Provider Names


Empower Retirement Pre-Tax
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PlanMember Securities Corp. Pre-Tax
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For more information, please contact SchoolsFirst Plan Administration

 Call 800.462.8328, ext. 4727

 Click [www.schoolsfirstfcu.org](http://www.schoolsfirstfcu.org)

 Email [retirement@schoolsfirstfcu.org](mailto:retirement@schoolsfirstfcu.org)

\* This list is subject to change.

\*\* Not available in all districts. Please confirm availability with SchoolsFirst Plan Administration

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